

FINANCIAL STATEMENT

Please type or print in black ink

NAME: _____

DATE: _____

ASSETS	
Cash**	_____
Stocks (List on Schedule I)**	_____
Retirement Accts (401(k), IRAs)	_____
Personal Property	_____
Automobiles	_____
Home (List on Schedule II)	_____
Other Residences (List on Schedule II)	_____
Real Estate (List on Schedule II)	_____
Rental Properties (List on Schedule III)	_____
Business Assets	_____
Other Assets (List)	_____

TOTAL ASSETS (A)

SOURCE ON ANNUAL INCOME	
Salary	_____
Bonus and Commissions	_____
Dividends	_____
Real Estate Income	_____
Other Income (Itemize)	_____

TOTAL

LIABILITIES	
Credit Cards	_____
Automobile	_____
Secured Loans	_____
Unsecured Loans	_____
Taxes	_____
Home Mortgage	_____
Other Mortgages	_____
Other Debts (Itemize)	_____

Business Liabilities _____

TOTAL LIABILITIES (B)

NET WORTH (C) (A-B=C)

TOTAL (D) (B + C)

ESTIMATE OF ANNUAL EXPENSES	
Mortgage Payments	_____
Rent	_____
Automobile Payments or Lease	_____
Insurance Premiums	_____
Taxes	_____
Other Expenses	_____

TOTAL

GENERAL INFORMATION

Personal bank accounts carried at: _____

Are any assets pledged? Yes No If yes, explain: _____

Do you have any contingent liabilities? Yes No If yes, explain: _____

Are you a defendant in any legal actions? Yes No If yes, explain: _____

Have you ever filed for bankruptcy or had proceedings commenced against you? Yes No
If yes, explain: _____

SCHEDULE I - STOCKS, BONDS AND SECURITIES			
Description	Number of Shares	Bond-Face Value	Market Value

SCHEDULE II - REAL ESTATE OWNED			
Description	Market Value	Terms / Maturity/ Balance	Monthly Payment

SCHEDULE III - RENTAL PROPERTIES			
Description	Market Value	Balance and Payment	Rent Received

LIST NAMES OF FIRMS WHERE CREDIT HAS BEEN OBTAINED	
Lender	Amount

By signing below you are stating the above information is accurate and you agree to advise us if there has been a material change. Additionally, you have authorized Dairy Queen of Utah Corporation (DQU) and/or its affiliates to check your credit, employment history, or any other information, including reports from consumer reporting agencies, in the evaluation of your creditworthiness.

Signature _____

Date: _____